

Summary of Terms

This Affinity Membership summary of terms ("Summary") describes the general terms and conditions pursuant to which TD Bank, N.A., ("TD Bank"), provides the Affinity Membership Program (the "Program") to the following nonprofit organization:

("Organization," "You" or "Your")

TD Bank offers the Program to You as an additional way for You to raise funds. Your members ("Members") open deposit accounts with TD Bank (Members who already maintain deposit accounts with TD Bank must designate their accounts for inclusion in the Program by telephoning 1-888-751-9000 or by visiting any local Store).

Eligible Deposit Accounts include:

Business

- Checking

Consumer

- Checking
- Savings
- Money Market
- Certificate of Deposit
- Retirement

Special pricing accounts not eligible for Affinity inclusion are: Business Analysis, TD Wealth Management, Cash Management, Public Funds, IOLTA, TD Employee accounts, Young Savers, Holiday Club, TD Student CheckingSM, Trust and Escrow accounts.

Based upon your fundraising activity, TD Bank will provide an annual cash contribution to your organization. The amount of the annual cash contribution is calculated based upon the activity of all participating member accounts, as follows:

Checking Deposits

- \$50 for every new checking account. Account must be new to TD Bank and have been opened and maintained at least 3 months prior to the Program enrollment anniversary date. Any closed participant checking accounts will offset the calculation of the \$50 new checking account incentive. Number of participating checking accounts must be maintained or grown each year for contribution eligibility. An account is considered new the year it will be opened, after which it be reclassified as existing.
- \$10 for every existing checking account

Savings or CD Deposits

1/10 of 1% contribution based upon your participants annual average balances. Participating balances must be maintained or grown each year for contribution eligibility.

TD Bank guarantees annual minimum contributions of:
\$25 for participating organizations with some level of participation

Accounts newly opened by Members and existing accounts designated for inclusion in the Program are governed by all the terms and conditions of the deposit account agreements signed with TD Bank at the time the accounts are opened, as well as applicable state and federal law.

Information regarding all participating Customer accounts (e.g. account balance and owners) is kept strictly confidential and will not be shared with any enrolled organization. TD Bank may amend the terms and conditions of the Program at any time and will provide notice of such changes to enrolled organizations. All marketing and advertisements created by your organization bearing the TD Bank brand provided to Members must be approved by TD Bank. See Marketing Guidelines specifying approved communication vehicles and approval process. TD Bank and organization have caused this Summary to be executed by their duly authorized representatives as of the last date written below.

Organization Name _____
(Please print)

Signature _____

Date _____

TD Bank

Officer's Signature _____

Name _____
(Please print)

Date _____

ATTN: TD Bank Representative

To enroll a new group, send the completed Enrollment Form, Summary of Terms Agreement, Marketing Plan and the organizations completed W-9 Form to Retail Sales Strategy at Mailstop NJ5-007-110. All of the forms referenced above will be required to complete enrollment.



America's Most Convenient Bank[®]

Enrollment Form

(All fields required - please print)

Date: _____

Nonprofit Organization Name: _____

Address (street, city, state, zip): _____

Contact Name: _____

Tax-Exempt Classification (e.g. 501(c)(3)): _____

Telephone: _____

E-mail Address: _____

SSN/TIN: _____

Was your organization previously enrolled in the program? Y / N If yes, please provide membership code: _____

Approximate Membership Base: _____

Organization's Banking Relationship (i.e. product type): _____

What kind of promotion vehicles are available? (newsletter, direct mail, signage): _____

* Completed W-9 form must accompany enrollment paperwork

Store Manager _____

Store Name _____

RC _____

Retail Market Manager Signature of Approval _____

Affinity Code (to be filed out by Retail Sales Strategy Representative) _____

ATTN: TD Bank Representative

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Marketing plan

On-site schedule

Identify the best events/dates for us to meet your members. To make it easier to enroll, we'll come to them on these dates!

Date and time	Location and event type

Communication commitment

Identify ways you communicate with your members. See Marketing Guidelines specifying approved communication vehicles (e.g. e-mail and internal intranet). Agree on how and when you will communicate the benefits of the Affinity Membership Program to your members.

Communication type	Date

We're so confident that you'll be successful, we want to plan ahead on the best time to present the contribution check! (annual awards ceremony, VIP event, member gathering)

_____ at _____
Date and time *Location*

Organization

Signature _____
 Name _____
 Title _____
 Date _____

TD Bank

Signature _____
 Name _____
 Title _____
 Date _____

