

TRANSFER SECURITIES USING A BROKER

Date _____

Donor Name _____

Donor Address _____

Donor Phone _____

Broker Name _____

Donor Account Number _____

Gentlemen:

I hereby contribute to the Most Reverend Gerald M. Barbarito, as Bishop of the Diocese of Palm Beach, the following securities:

List Securities _____

Please transfer these securities from my account number referenced above to:

National Financial Services
DTC 0226
For Credit to the Diocese of Palm Beach
Contribution Account Number Z85-976636

I request that you notify Ms. Lyndsay Von Bokern, Development Coordinator, that you are transferring these securities and ask for instructions. You may contact her by phone at (561) 775-9590 or by e-mail at lyndsayv@diocesepb.org on the same day that you receive this letter to ensure the completion of my gift on this day.

Also, when you contact her, please advise her of the designated use for my gift as follows:

Designated Use _____

Thank you for your prompt attention to this matter. If you have any questions, please call me at my phone number listed above.

Sincerely,

Signature

Printed Name

cc: Ms. Lyndsay Von Bokern
Diocese of Palm Beach : Office of Development
P.O. Box 109650
Palm Beach Gardens, FL 33410-9650